### 09:00

### **WORKSHOP INTRODUCTION**

#### Session 1

### **Introduction to Vision**

- o What is Vision
- o What can Vision do for you
- o Structure of Workshop

#### Session 2

## **Reference Data Reporting**

- Creating a Project List
- Creating a Project Heading
- o Creating a Project/Resource Listing

### **Session 3**

# **Transaction Data Reporting**

- o Creating a Project Billing Report Part 1
- o Creating a Project Billing Report Part 2

# **REFLECTIONS ON THE MORNING**

### 12:30 - 13:30

### LUNCH

#### Session 4

# **Report Usability**

- o Creating a Selection List
- Automating you Report

# **Session 5**

## **Report Management**

- Defining the Transaction Type
- o Defining the Output Style

### **Session 6**

# **Report Designing**

- Defining the Report Style Part 1
- Defining the Report Style Part 2

# **Session 7**

## **Vision Alerts**

- Creating Workbook Alerts
- Creating Alert Tasks
- o Scheduling Events
- o eAlerts

### **Session 8**

## **Hands On Session**

This session gives you the opportunity to explore the SharpOWL solution at your own pace.

### **REFLECTIONS ON THE DAY**

17:00

**DAY ENDS**